

CURTISS WRIGHT CORP

FORM 8-K (Unscheduled Material Events)

Filed 12/2/2003 For Period Ending 12/2/2003

Address	1200 WALL ST W LYNDHURST, New Jersey 07071
Telephone	201-896-8400
CIK	0000026324
Industry	Aerospace & Defense
Sector	Capital Goods
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 2, 2003

CURTISS WRIGHT CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware
State or Other
Jurisdiction of
Incorporation or
Organization

1-134
Commission File
Number

13-0612970
IRS Employer
Identification No.

4 Becker Farm Road
Roseland, New Jersey
Address of Principal Executive Offices

07068
Zip Code

Registrant's telephone number, including area code: (973) 597-4700

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Presentation to Conference dated December 2, 2003

ITEM 9. INFORMATION FURNISHED PURSUANT TO REGULATION FD

On December 2, 2003, Mr. Glenn E. Tynan, Vice President – Finance and Chief Financial Officer of Curtiss-Wright Corporation, will appear at the Jefferies Quarterdeck Aerospace, Defense & IT Services Conference at the Grand Hyatt, in New York City, New York. Curtiss-Wright's presentation to that conference will be Webcast live at <http://www.jeco.com/aditconf>, and will be available for replay on the Company's website at www.curtisswright.com.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CURTISS WRIGHT CORPORATION

By: /s/ Glenn E. Tynan

Glenn E. Tynan
Vice-President and
Chief Financial Officer

Date: December 2, 2003

EXHIBIT INDEX

**Exhibit
Number**

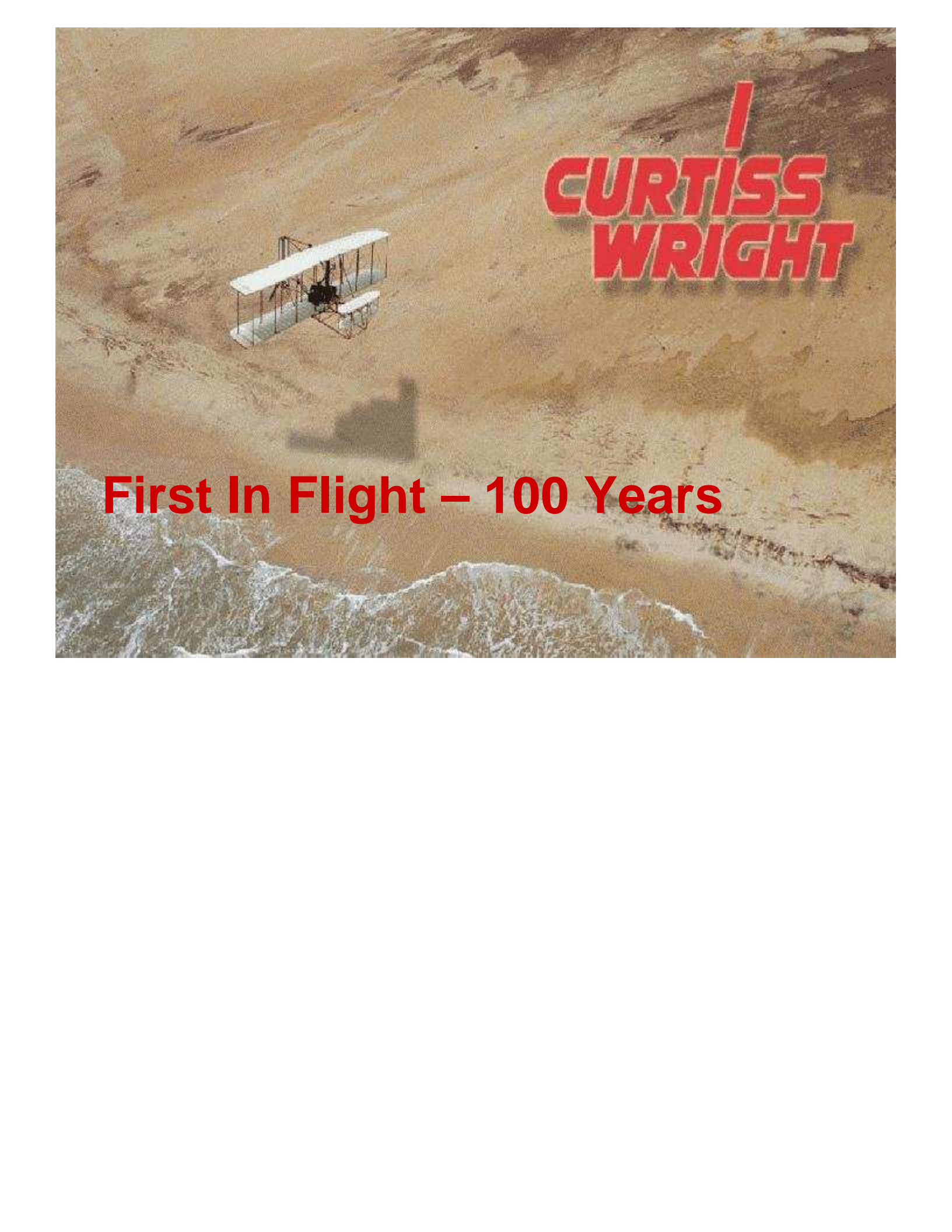
Description

99.1

Presentation dated December 2, 2003.

3

Exhibit 99.1

An aerial photograph of a vintage biplane flying over a sandy beach and the ocean. The biplane is white with a dark engine and propeller. The beach is a mix of light and dark sand, and the ocean waves are visible in the foreground. The text 'CURTISS WRIGHT' is overlaid in red, bold, sans-serif font in the upper right quadrant, with a vertical exclamation point above the 'I' in 'CURTISS'.

**!
CURTISS
WRIGHT**

First In Flight – 100 Years

Highly Engineered Products



**CURTISS
WRIGHT**

A Market Leader



**CURTISS
WRIGHT**

Company Profile

- A Strategically Focused, Multinational Provider of Highly Engineered Products and Services
- Strong Positions in Diversified, Profitable Niche Markets Built Upon:
 - Engineering and Technological Leadership
 - Strong Relationship with our Customers
- Strong Base Comprised of 3 Business Segments:

Flow Control = 48%



Controls = 34%



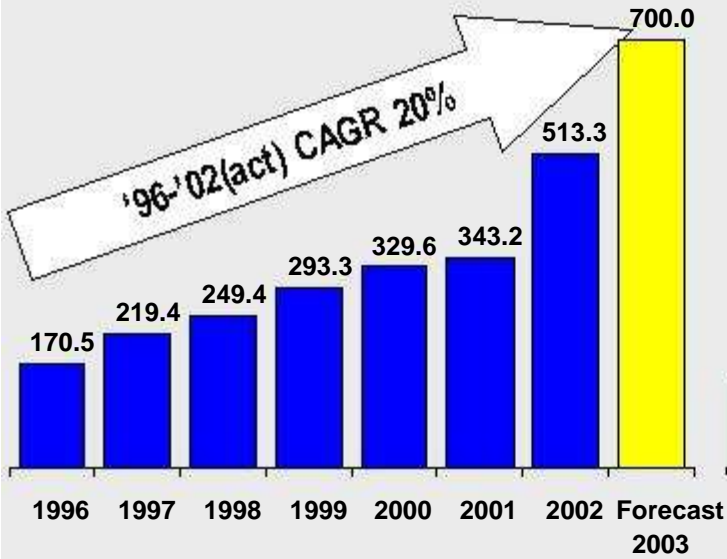
Metal Treatment = 18%



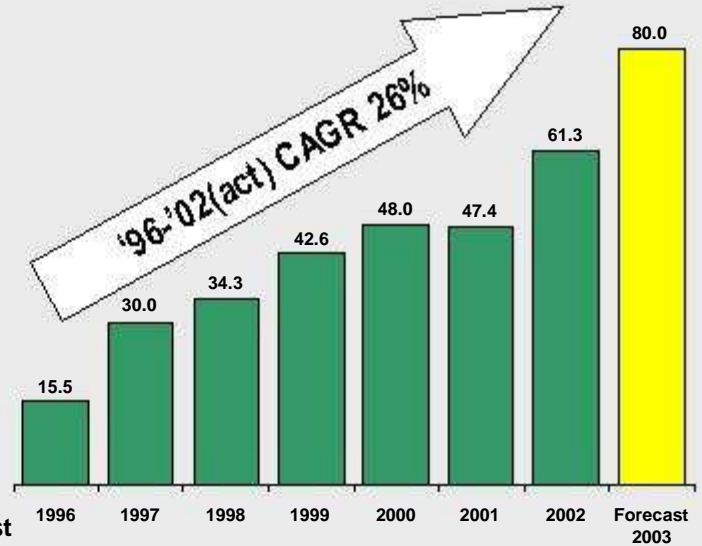
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Growing Sales & Profits

Sales



Normalized Operating Income

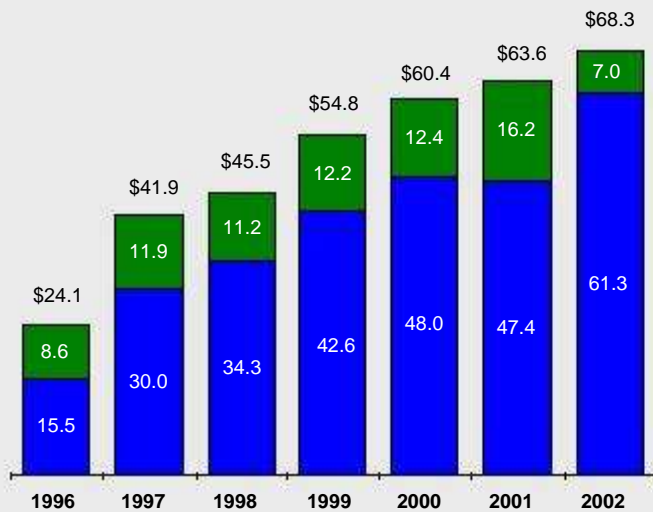


- “One of America’s Top 200 Small Companies” ~ Forbes Magazine (1999 – 2002)
- “Top 100 Hot Growth Companies” ~ Business Week (2002)
- Top 30 Aerospace Businesses Ranked by Operating Margin ~ Flight International (2002)

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Earnings Components*

In millions of dollars



Operating Income

Non-Operating Income

Earnings per share



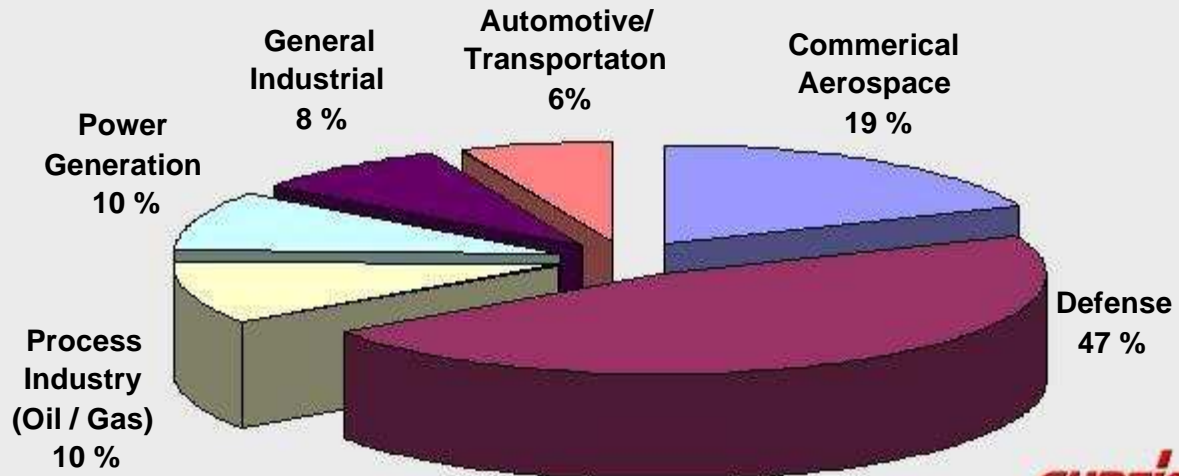
- *Normalized to exclude the effects of environmental insurance settlements, post-retirement costs, consolidation costs, gains related to post-retirement medical benefits, recapitalization costs and gains on asset sales.
- **Range of analysts expectations .

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Diversified Businesses

- Decreased dependence on Commercial Aerospace
- Increased presence in defense markets
- Global reach limits exposure to domestic markets

Estimated 2003 Sales \approx \$700 Million



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Major Markets

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Defense Market

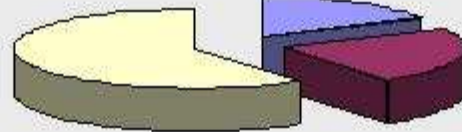
2003 Estimated Sales of \$332M

- Flow control products and electronic control systems for the Nuclear and Surface Navy
- Highly engineered Actuation & Electronic Devices & Control Systems for Aerospace and Land-Based Armored Vehicles
- Guidance Systems for Unmanned Aircraft
- Antipersonnel Sensing Systems for Perimeter Security Defenses

Defense Sectors



US Navy
60%



Aerospace
17%

Ground
Vehicles
23%



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Naval Defense Market

2003 Estimated Sales of \$196M

- Organic Growth Rate 24%
- Construction of New Aircraft Carrier
- Submarine Construction
- Retrofit of Aviation Fuel Pumping Valves



Sales (million)

\$250.0

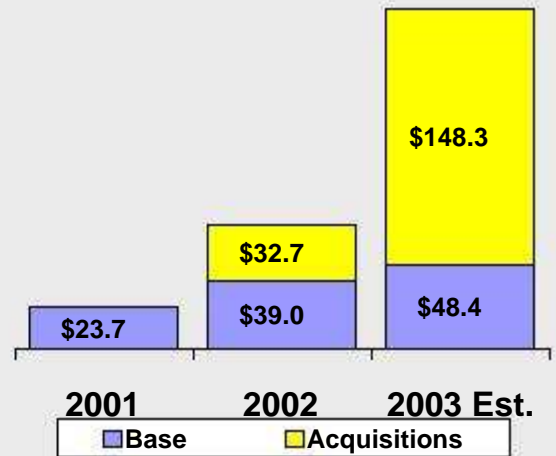
\$200.0

\$150.0

\$100.0

\$50.0

\$0.0



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Defense Growth Opportunities

- **Naval Programs**

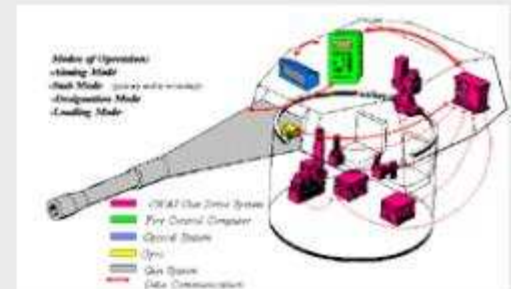
- Increase in Submarine Build Rate
- Retrofit of Valves for Aviation Fuel Systems
- Smart Valves

- **Aerospace**

- F-22 Raptor, F-35 Joint Strike Fighter, Global Hawk, V-22 Osprey

- **Land Based Defense**

- Expansion of Value Added
- Cross Marketing



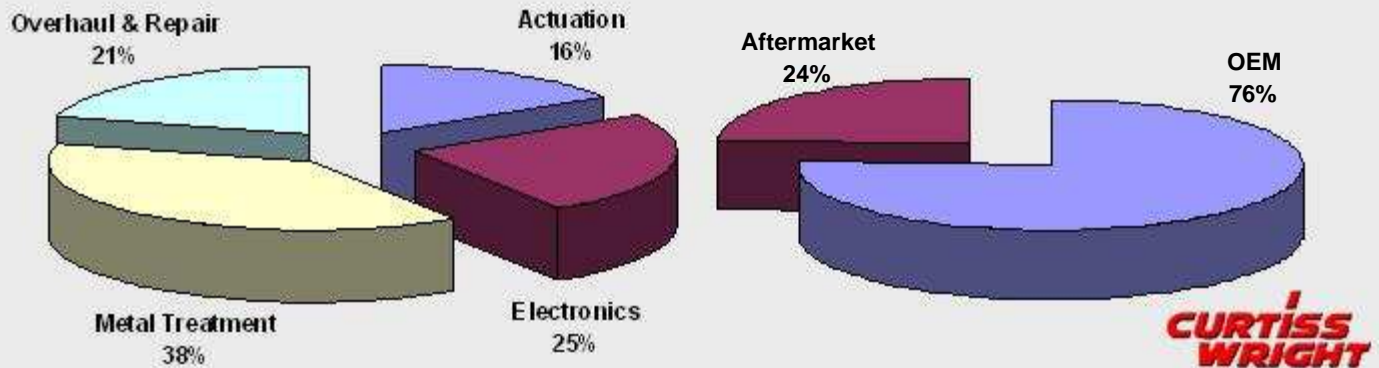
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Commercial Aerospace

2003 Estimated Sales of \$132M

- Flight Control and Utility Actuation Components & Integrated Systems
- Position Sensors, Flight Recorders, Power Supplies and Fire Detection Systems
- Metal Treatment of Aircraft and Jet Engine Structures & Components
- Shot Peen Forming of Aircraft Wing Skins
- Component Repair & Overhaul Services to the Global Airline Industry

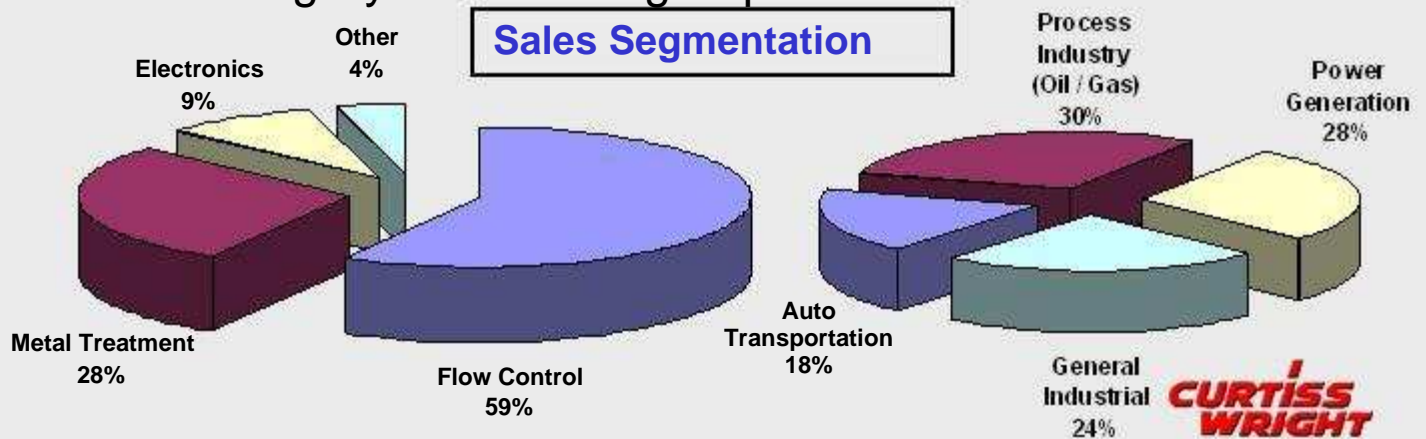
Sales Segmentation



Industrial Markets

2003 Estimated Sales of \$245M

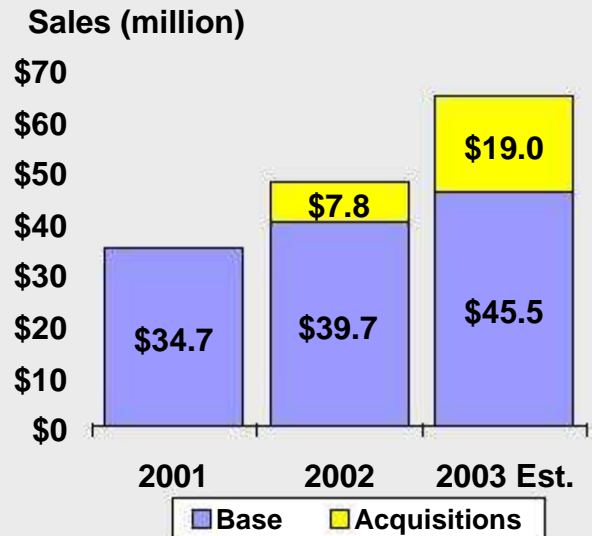
- Engineered Flow Control Products for the Commercial Nuclear Power Generation and Processing Industries
- Metal Treatment Services
- Electronic Sensors for Industrial Applications
- Tilting Systems for High Speed Trains



Industrial-Power Generation

2003 Estimated Sales of \$65M

- Organic Growth Rate of 15%
- Plant Life Extensions
- New Plant Construction: Asia
- Domestic Plant Restarts:
Browns Ferry
- Worldwide Increase for Power
- Expanded Product Lines:
Valves, Pumps, Services

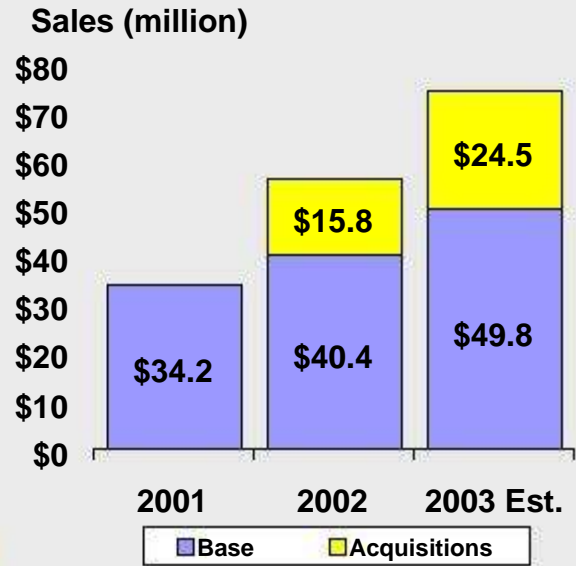


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Industrial - Processing

2003 Estimated Sales of \$74M

- Organic Growth Rate of 23%
- New Products:
 - Coker De-heading Valves
 - Pilot Operated Valves
 - Expanded Butterfly Valve Products
 - Software Management Systems
- Plant Upgrades



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A biplane is shown flying through a sky filled with soft, white clouds. The plane is positioned in the upper half of the frame, angled slightly towards the right. The overall lighting is bright and airy, suggesting a clear day.

Strategic Directions

109 Years

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Strategic Directions

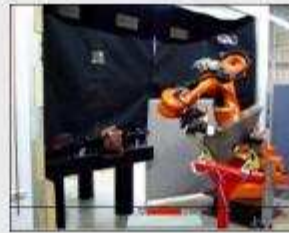
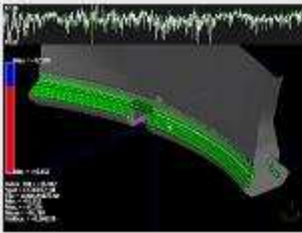
- Geographical Market Expansion
- Power Generation
- Process Industry
- Smart & Leakless Valves
- Home Land Defense
- Develop and Advance New Technologies



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LasershotSM Peening

- Significant fatigue lifetime improvements
- Impacted safety/reliability on \$14B Boeing 777 jets
- Currently impacting Gulfstream V, A340-500 & 600 jets
 - Rolls Royce engines
- U.S. DOE estimating laser-peening will save government over \$1B at Yucca Mountain Nuclear Waste facility



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In Sum: A Solid Investment

- Established Leader in Niche Markets
 - Technology
 - Market Position
 - Low Cost Manufacturer
- Diversified Business Plan
- Proven Ability to Grow Profitably
- Successful Integration of Acquisitions
- Future Outlook

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Safe Harbor Statement

Forward-looking statements in this document are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those expressed or implied. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. Such risks and uncertainties include, but are not limited to: unanticipated environmental remediation expenses or claims; a reduction in anticipated orders; an economic downturn; changes in the need for additional machinery and equipment and/or in the cost for the expansion of the Corporation's operations; changes in the competitive marketplace and/or customer requirements; an inability to perform customer contracts at anticipated cost levels; and other factors that generally affect the business of aerospace, marine, and industrial companies. Please refer to the Company's SEC filings under the Securities and Exchange Act of 1934, as amended, for further information.

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Thank you

For more information, visit:
www.curtisswright.com

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End of Filing

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