

CURTISS WRIGHT CORP

FORM 8-K/A (Unscheduled Material Events)

Filed 12/8/2003 For Period Ending 12/5/2003

Address	1200 WALL ST W LYNDHURST, New Jersey 07071
Telephone	201-896-8400
CIK	0000026324
Industry	Aerospace & Defense
Sector	Capital Goods
Fiscal Year	12/31

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 5, 2003

CURTISS WRIGHT CORPORATION

(Exact Name of Registrant as Specified in Its Charter)

Delaware ----- State or Other Jurisdiction of Incorporation or Organization	1-134 ----- Commission File Number	13-0612970 ----- IRS Employer Identification No.
4 Becker Farm Road Roseland, New Jersey ----- Address of Principal Executive Offices		07068 ----- Zip Code

Registrant's telephone number, including area code: (973) 597-4700

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

99.1 Presentation to Conference dated December 2, 2003

ITEM 9. INFORMATION FURNISHED PURSUANT TO REGULATION FD

This Form 8-K/A amends the prior 8-K filed December 2, 2003 by attaching a revised Investor Presentation of the Curtiss-Wright Corporation (attached as Exhibit 99). The updated presentation includes certain disclosures (included in the prior Form 8-K) and a certain revisions to the slides resulting from the oral presentation provided by Mr. Glenn E. Tynan, Vice President - Finance and Chief Financial Officer of Curtiss-Wright Corporation on December 2, 2003, at the Jefferies Quarterdeck Aerospace, Defense & IT Services Conference at the Grand Hyatt, in New York City, New York. Curtiss-Wright's presentation to that conference was Webcast live at <http://www.jeco.com/aditconf>, and is available for replay on the Company's website at www.curtisswright.com.

CAUTIONARY STATEMENT FOR PURPOSES OF THE "SAFE HARBOR" PROVISIONS OF THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995

Curtiss-Wright Corporation is including the following cautionary statement in this Form 8-K to make applicable and take advantage of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995 for any forward-looking statement made by, or on behalf of, Curtiss-Wright Corporation. Where any such forward-looking statement includes a statement of the assumptions or basis underlying such forward-looking statement, Curtiss-Wright Corporation cautions that, while it believes such assumptions or basis to be reasonable and makes them in good faith, assumed facts or basis almost always vary from actual results, and the differences between assumed facts or basis and actual results can be material, depending upon the circumstances. Certain factors that could cause actual results to differ materially from those projected have been discussed herein and include the factors set forth below. Other factors that could cause actual results to differ materially include uncertainties of economic, competitive and market decisions and future business decisions, all of which are difficult or impossible to predict accurately and many of which are beyond the control of Curtiss-Wright Corporation. Where, in any forward-looking statement, Curtiss-Wright Corporation, or its management,

expresses an expectation or belief as to future results, such expectation or belief is expressed in good faith and believed to have a reasonable basis, but there can be no assurance that the statement of expectation or belief will result or be achieved or accomplished. The words "believe," "expect," "intend" and "anticipate" and similar expressions identify forward-looking statements.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CURTISS WRIGHT CORPORATION

By: /s/ Glenn E. Tynan

Glenn E. Tynan
Vice-President and
Chief Financial Officer

Date: December 5, 2003

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.1	Presentation dated December 2, 2003.

The background of the slide features a faded image of a biplane flying through a cloudy sky. The Curtiss Wright logo is prominently displayed at the top center in a bold, red, italicized font. Below the logo, the words "First Flight" and "100 Years" are written in a large, light blue, serif font, partially overlapping the biplane image.

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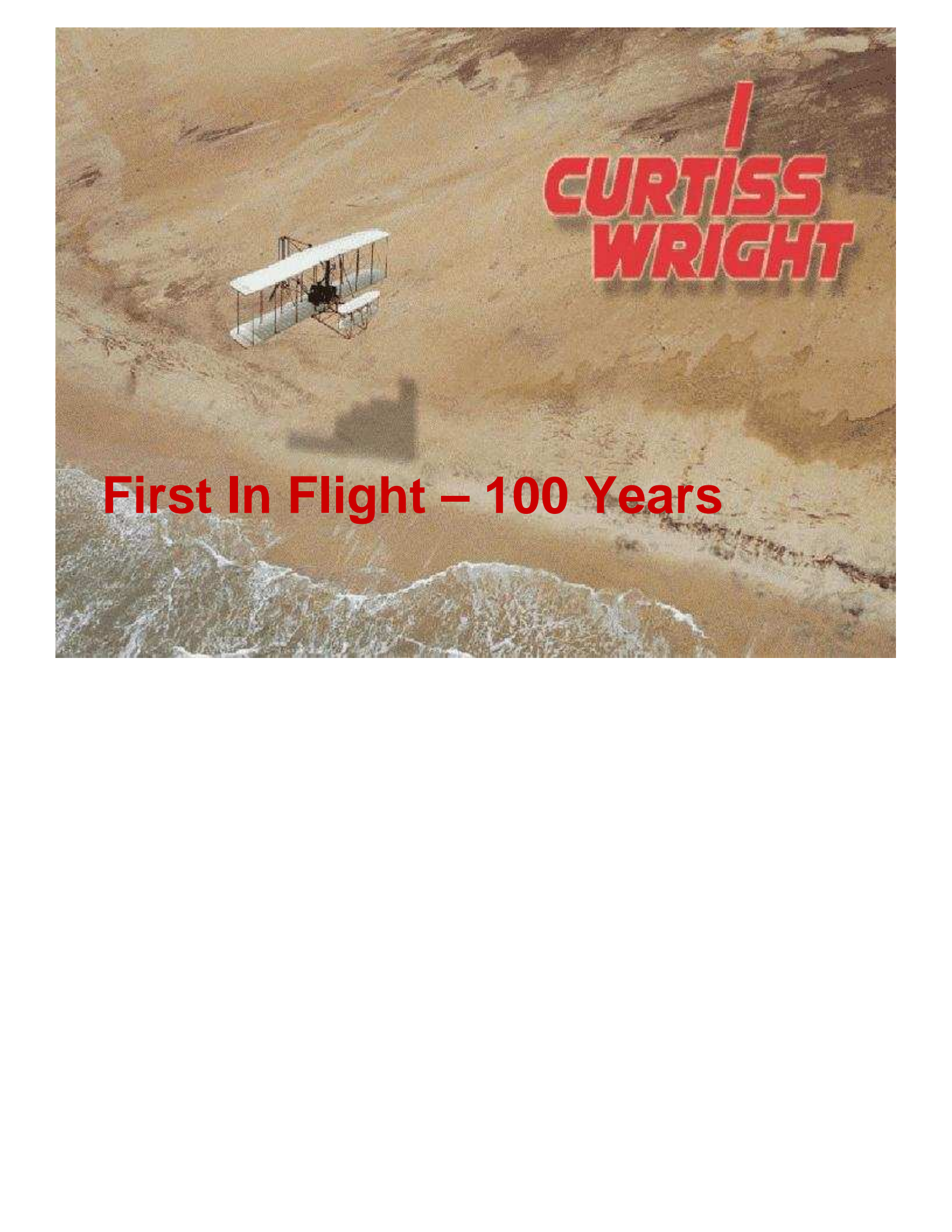
First Flight

NYSE: CW; CW.B

100 Years

**Presented to
Jeffries Aerospace, Defense & Government IT
Conference**

December 2, 2003

An aerial photograph of a vintage biplane flying over a sandy beach and the ocean. The biplane is white with a dark engine and propeller. The beach is light brown and textured, and the ocean is a darker brown with white foam from waves. The text 'CURTISS WRIGHT' is overlaid in red, bold, sans-serif font in the upper right corner, with a vertical bar above the 'I' in 'CURTISS'.

**1
CURTISS
WRIGHT**

First In Flight – 100 Years

Highly Engineered Products



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WRIGHT**

A Market Leader



**CURTISS
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Company Profile

- A Strategically Focused, Multinational Provider of Highly Engineered Products and Services
- Strong Positions in Diversified, Profitable Niche Markets Built Upon:
 - Engineering and Technological Leadership
 - Strong Relationship with our Customers
- Strong Base Comprised of 3 Business Segments:

Flow Control = 48%



Motion Control = 34%



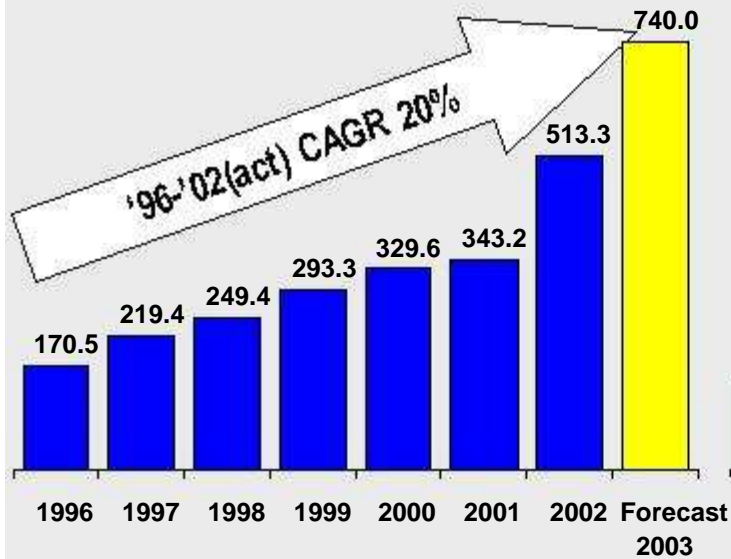
Metal Treatment = 18%



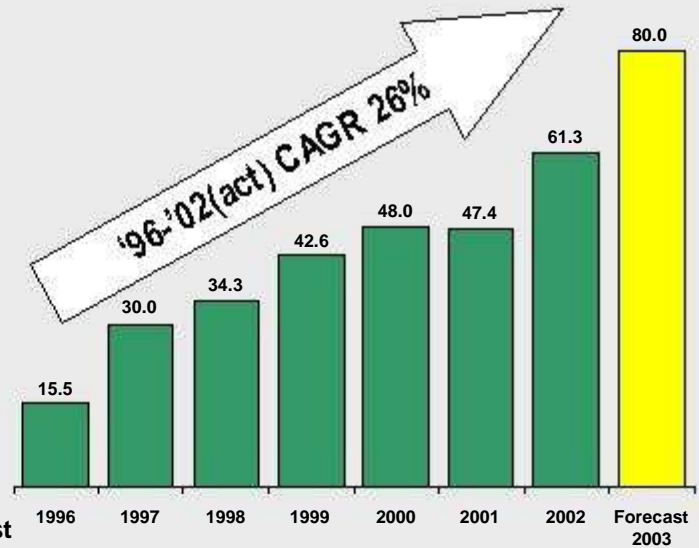
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Growing Sales & Profits

Sales



Normalized Operating Income

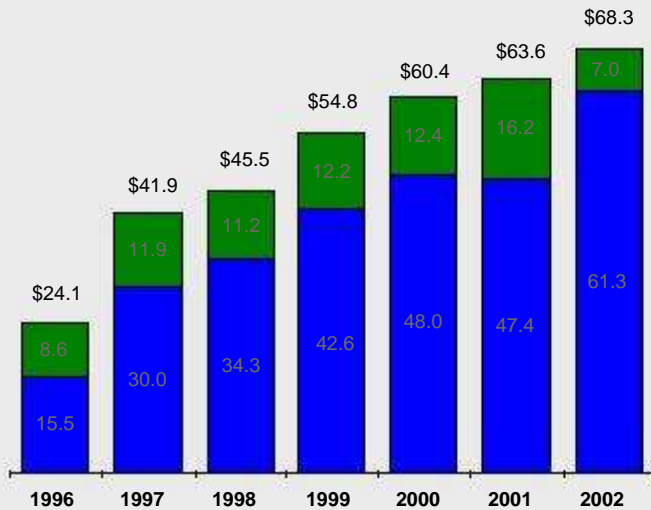



- “One of America’s Top 200 Small Companies” ~ Forbes Magazine (1999 – 2002)
- “Top 100 Hot Growth Companies” ~ Business Week (2002)
- Top 30 Aerospace Businesses Ranked by Operating Margin ~ Flight International (2002)

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Earnings Components*


In millions of dollars



 Operating Income

Earnings per share



 Non-Operating Income

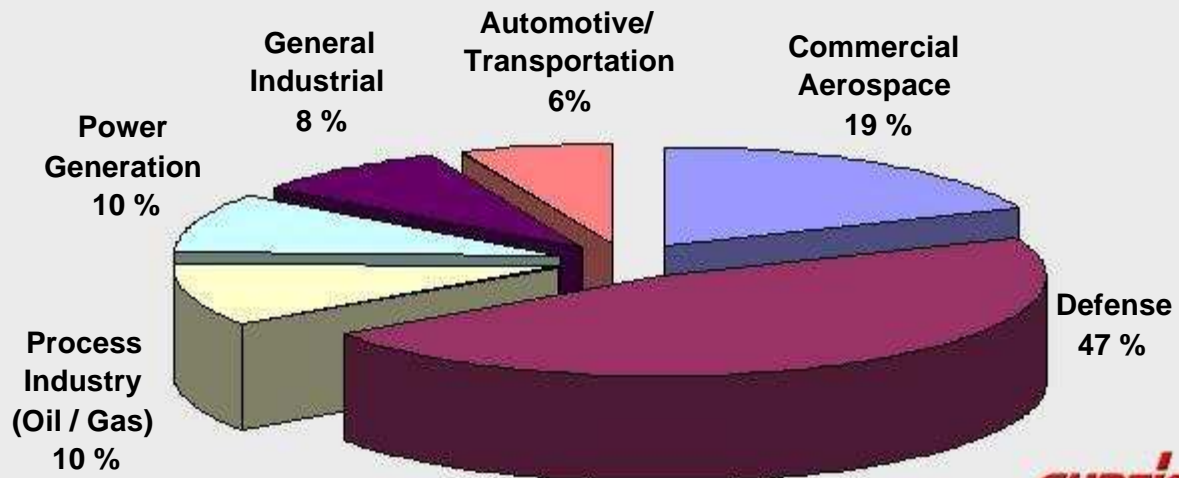
- *Normalized to exclude the effects of environmental insurance settlements, post-retirement costs, consolidation costs, gains related to post-retirement medical benefits, recapitalization costs and gains on asset sales.
- **Range of analysts expectations .

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Diversified Businesses

- Decreased dependence on Commercial Aerospace
- Increased presence in defense markets
- Global reach limits exposure to domestic markets

Estimated 2003 Sales \approx \$700 Million



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Major Markets

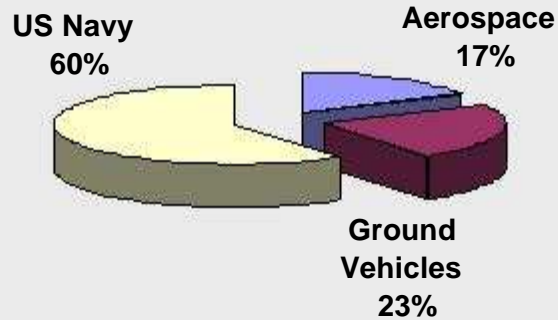
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Defense Market

2003 Estimated Sales of \$332M

- Flow control products and electronic control systems for the Nuclear and Surface Navy
- Highly engineered Actuation & Electronic Devices & Control Systems for Aerospace and Land-Based Armored Vehicles
- Guidance Systems for Unmanned Aircraft
- Antipersonnel Sensing Systems for Perimeter Security Defenses

Defense Sectors



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Naval Defense Market

2003 Estimated Sales of \$196M

- Organic Growth Rate 24%
- Construction of New Aircraft Carrier
- Submarine Construction
- Retrofit of Aviation Fuel Pumping Valves



Sales (million)

\$250.0

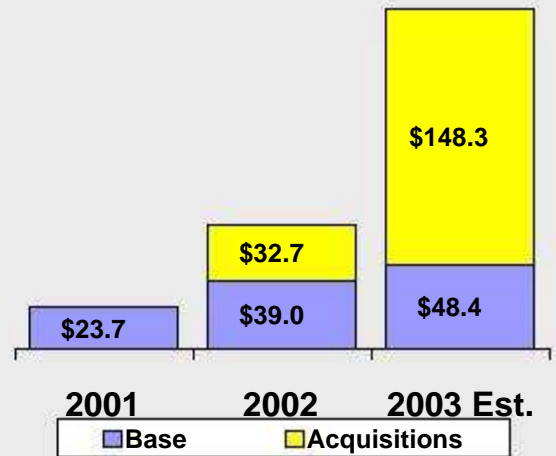
\$200.0

\$150.0

\$100.0

\$50.0

\$0.0



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Defense Growth Opportunities

- **Naval Programs**

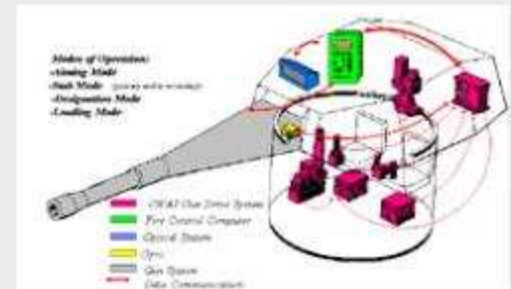
- Increase in Submarine Build Rate
- Retrofit of Valves for Aviation Fuel Systems
- Smart Valves

- **Aerospace**

- F-22 Raptor, F-35 Joint Strike Fighter, Global Hawk, V-22 Osprey

- **Land Based Defense**

- Expansion of Value Added
- Cross Marketing



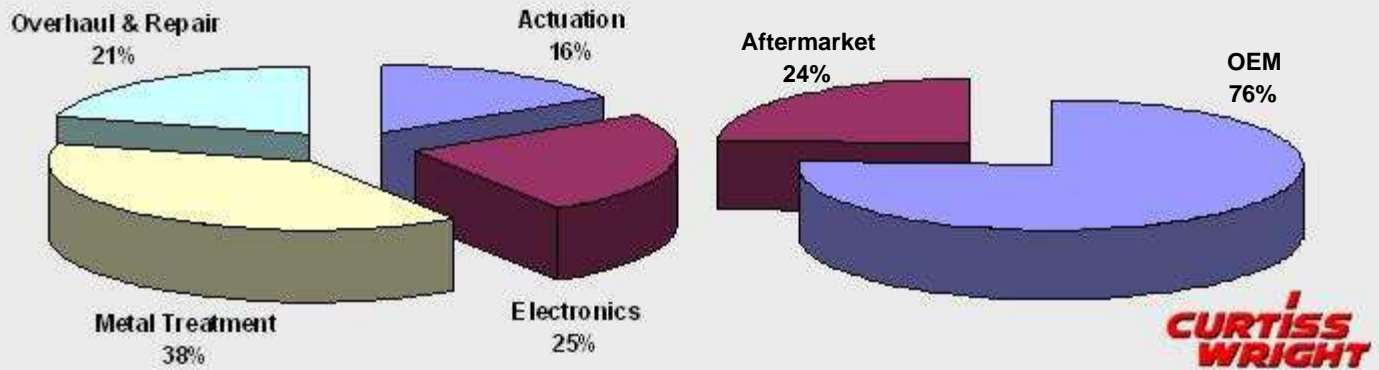
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Commercial Aerospace

2003 Estimated Sales of \$132M

- Flight Control and Utility Actuation Components & Integrated Systems
- Position Sensors, Flight Recorders, Power Supplies and Fire Detection Systems
- Metal Treatment of Aircraft and Jet Engine Structures & Components
- Shot Peen Forming of Aircraft Wing Skins
- Component Repair & Overhaul Services to the Global Airline Industry

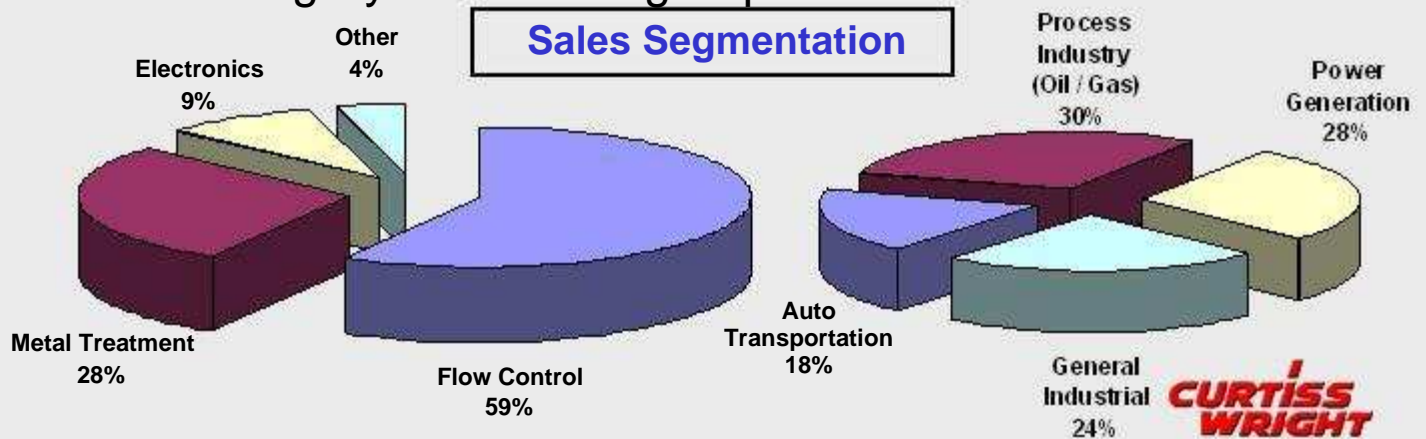
Sales Segmentation



Industrial Markets

2003 Estimated Sales of \$245M

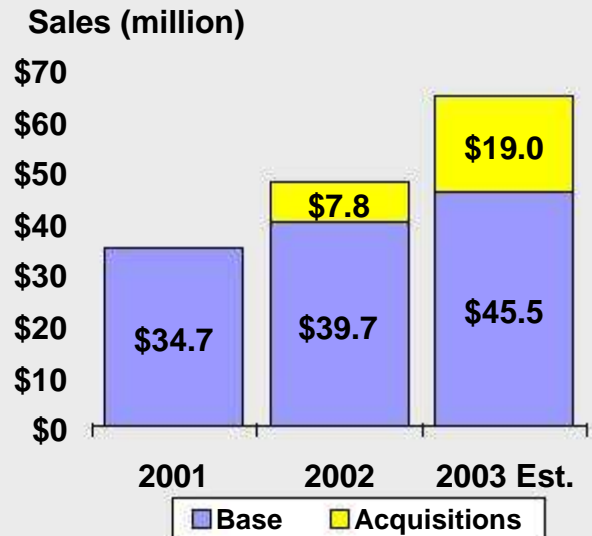
- Engineered Flow Control Products for the Commercial Nuclear Power Generation and Processing Industries
- Metal Treatment Services
- Electronic Sensors for Industrial Applications
- Tilting Systems for High Speed Trains



Industrial-Power Generation

2003 Estimated Sales of \$65M

- Organic Growth Rate of 15%
- Plant Life Extensions
- New Plant Construction: Asia
- Domestic Plant Restarts:
Browns Ferry
- Worldwide Increase for Power
- Expanded Product Lines:
Valves, Pumps, Services

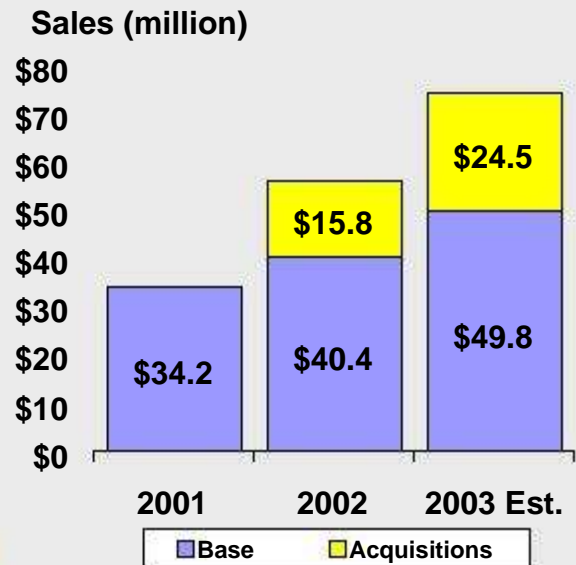


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Industrial - Processing

2003 Estimated Sales of \$74M

- Organic Growth Rate of 23%
- New Products:
 - Coker De-heading Valves
 - Pilot Operated Valves
 - Expanded Butterfly Valve Products
 - Software Management Systems
- Plant Upgrades



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A biplane is shown flying through a sky filled with soft, white clouds. The plane is positioned in the upper half of the frame, angled slightly towards the right. The overall lighting is bright and airy, suggesting a clear day.

Strategic Directions

109 Years

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Strategic Directions

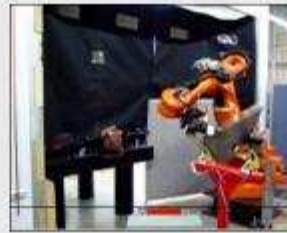
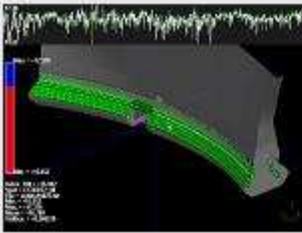
- Geographical Market Expansion
- Power Generation
- Process Industry
- Smart & Leakless Valves
- Home Land Defense
- Develop and Advance New Technologies



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LasershotSM Peening

- Significant fatigue lifetime improvements
- Impacted safety/reliability on \$14B Boeing 777 jets
- Currently impacting Gulfstream V, A340-500 & 600 jets
 - Rolls Royce engines
- U.S. DOE estimating laser-peening will save government over \$1B at Yucca Mountain Nuclear Waste facility



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In Sum: A Solid Investment

- Established Leader in Niche Markets
 - Technology
 - Market Position
 - Low Cost Manufacturer
- Diversified Business Plan
- Proven Ability to Grow Profitably
- Successful Integration of Acquisitions
- Future Outlook

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Safe Harbor Statement

Forward-looking statements in this document are made pursuant to the Safe Harbor provisions of the Private Securities Litigation Reform Act of 1995. Such forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those expressed or implied. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. Such risks and uncertainties include, but are not limited to: unanticipated environmental remediation expenses or claims; a reduction in anticipated orders; an economic downturn; changes in the need for additional machinery and equipment and/or in the cost for the expansion of the Corporation's operations; changes in the competitive marketplace and/or customer requirements; an inability to perform customer contracts at anticipated cost levels; and other factors that generally affect the business of aerospace, marine, and industrial companies. Please refer to the Company's SEC filings under the Securities and Exchange Act of 1934, as amended, for further information.

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Thank you

For more information, visit:
www.curtisswright.com

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