

2013

Corporate Overview



Transforming for the Future

**CURTISS
WRIGHT**

Safe Harbor Statement



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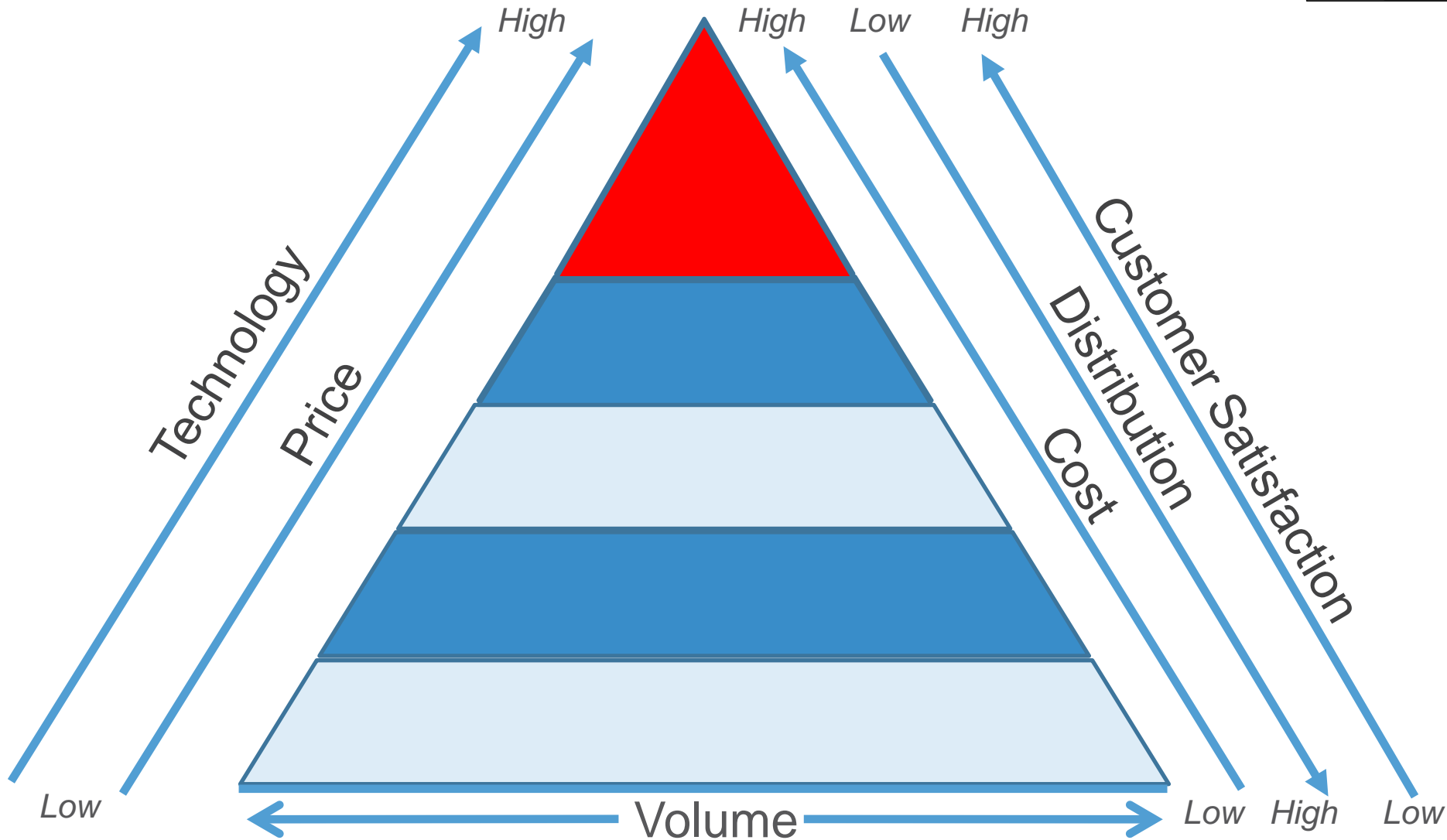
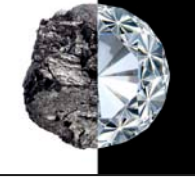
Why Invest in Curtiss-Wright?



- Positioned for solid growth organically and through strategic acquisitions
- Innovative leader supplying critical technologies that matter
- Long standing customer relationships
- Reputation as a trusted supplier of advanced technology
- Solid financial and operational outlook

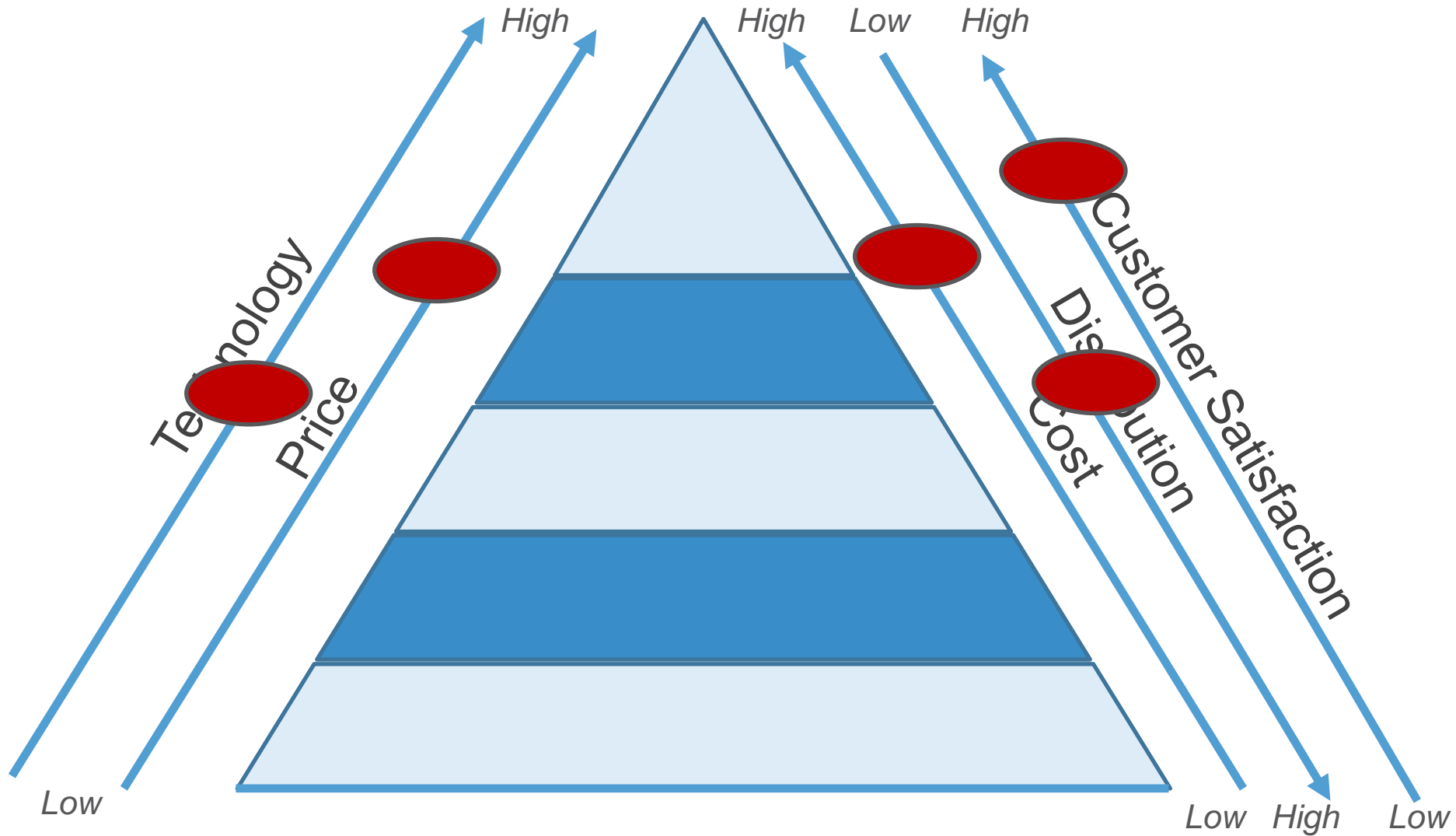
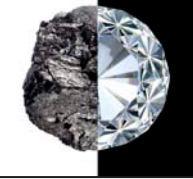


Curtiss-Wright Strategy – Acquisition

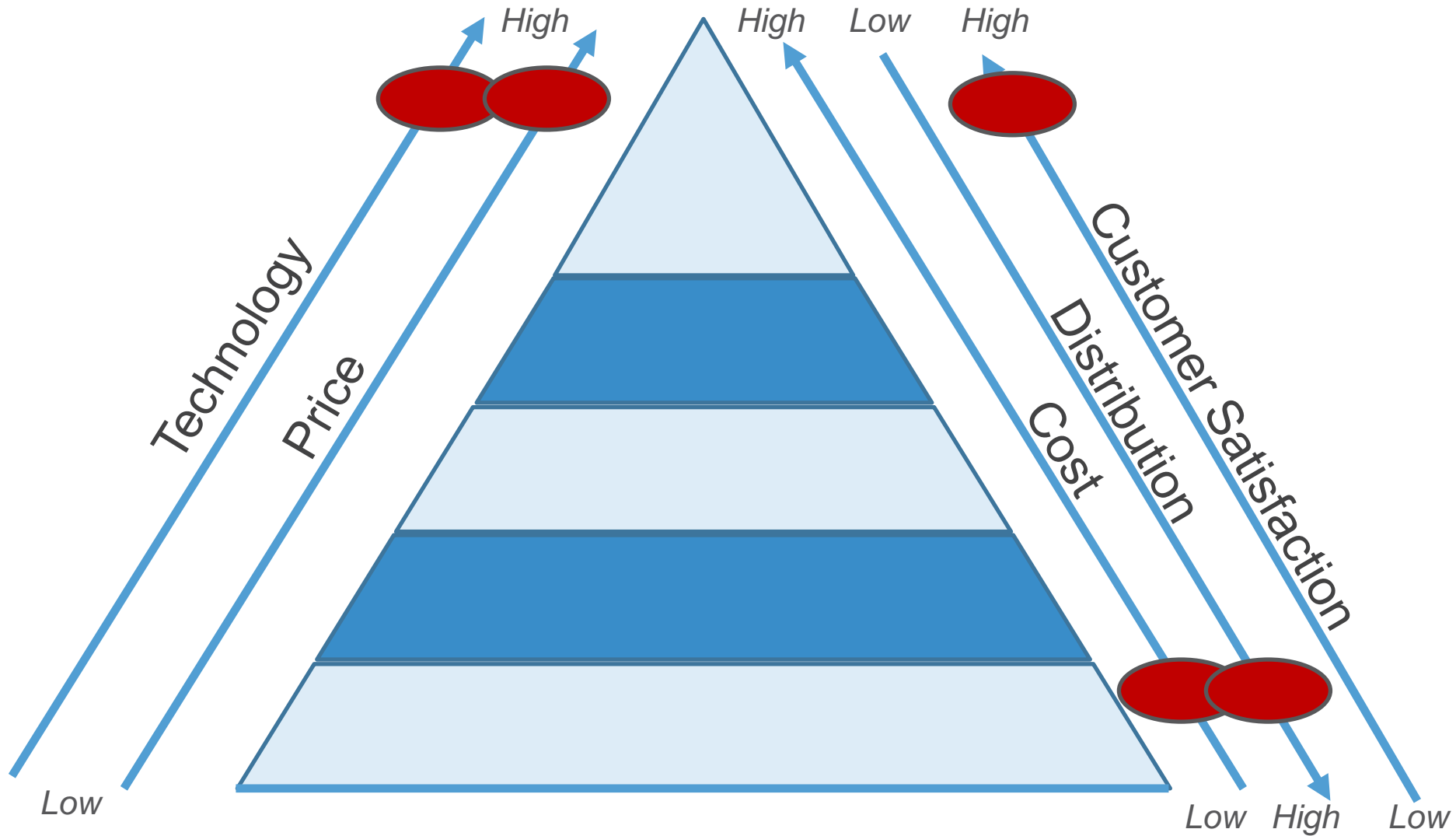


Successful track record of integrating acquisitions
Provide acquisitions with enhanced distribution and more efficient cost structure

Position Sensors (at Acquisition)



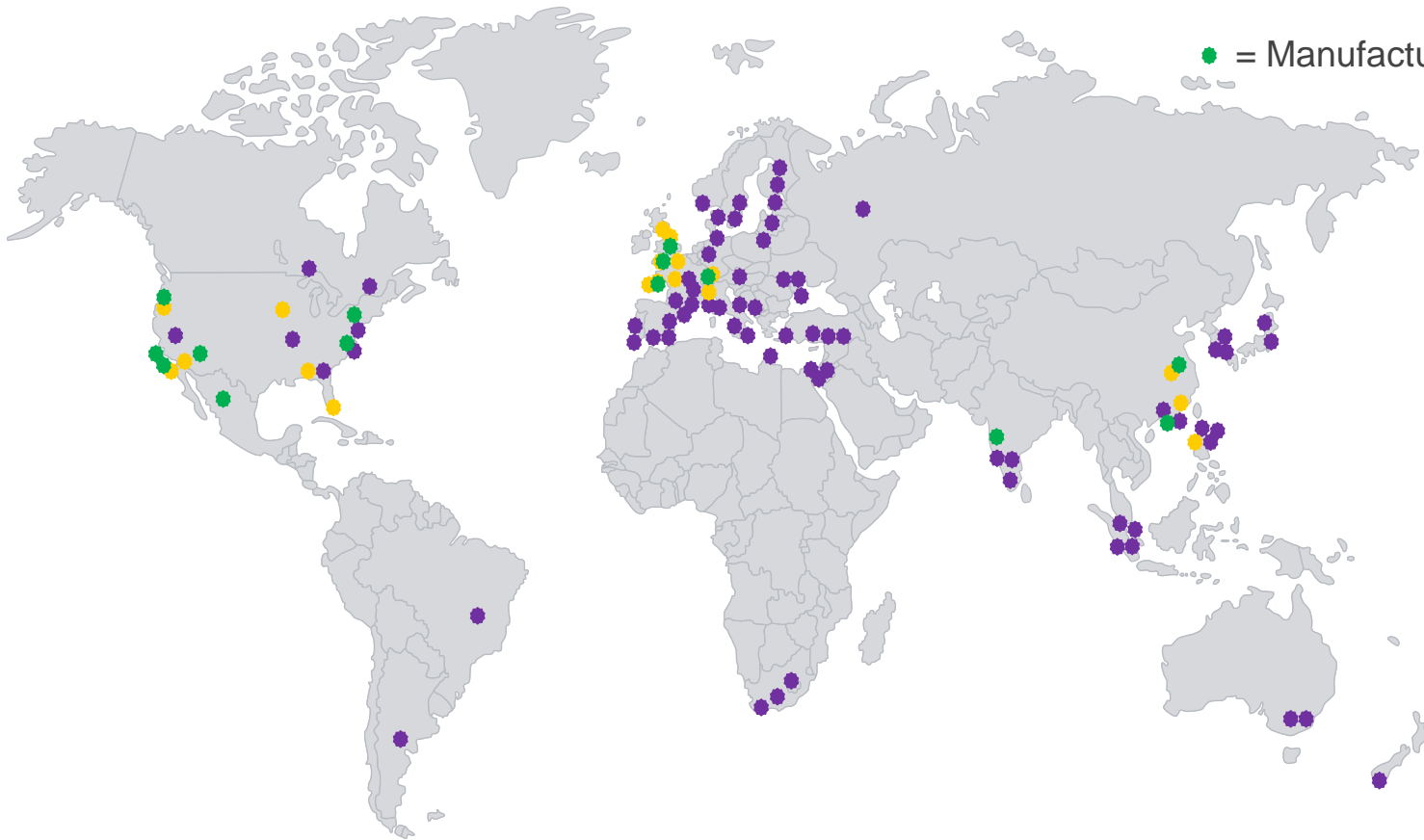
Position Sensors (Today)



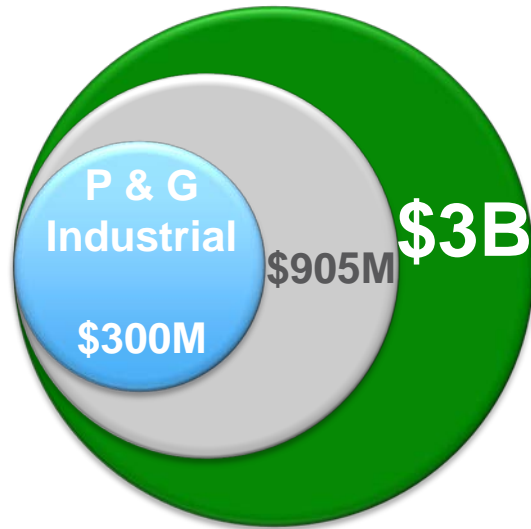
Global Sensor and Controls Business



- = Sales / Support office and / or Employee
- = Rep / Agent / Distributor
- = Manufacturing / Engineering

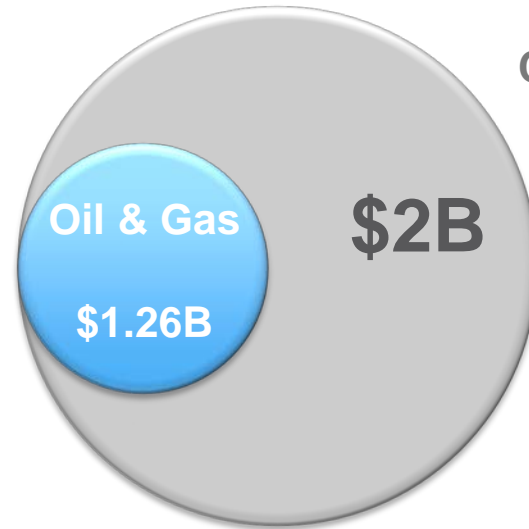


Growing our Addressable Market



Current CW
Controls
Industrial
+
PG Drives
+
**Williams
Controls**

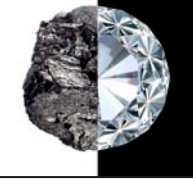
Controls - Industrial



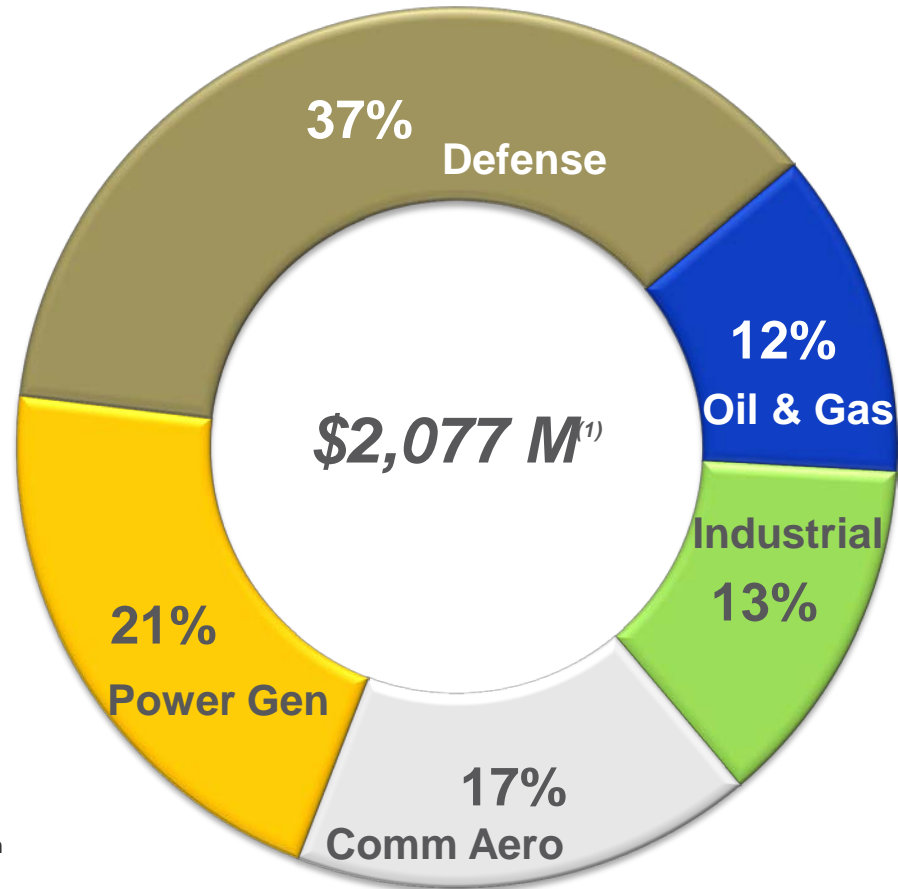
Current Flow
Control
Oil & Gas
+
Cimarron

Flow Control - Oil & Gas

Evolving Market Exposure



Pre-4Q Acquisitions 2012 Baseline Forecast



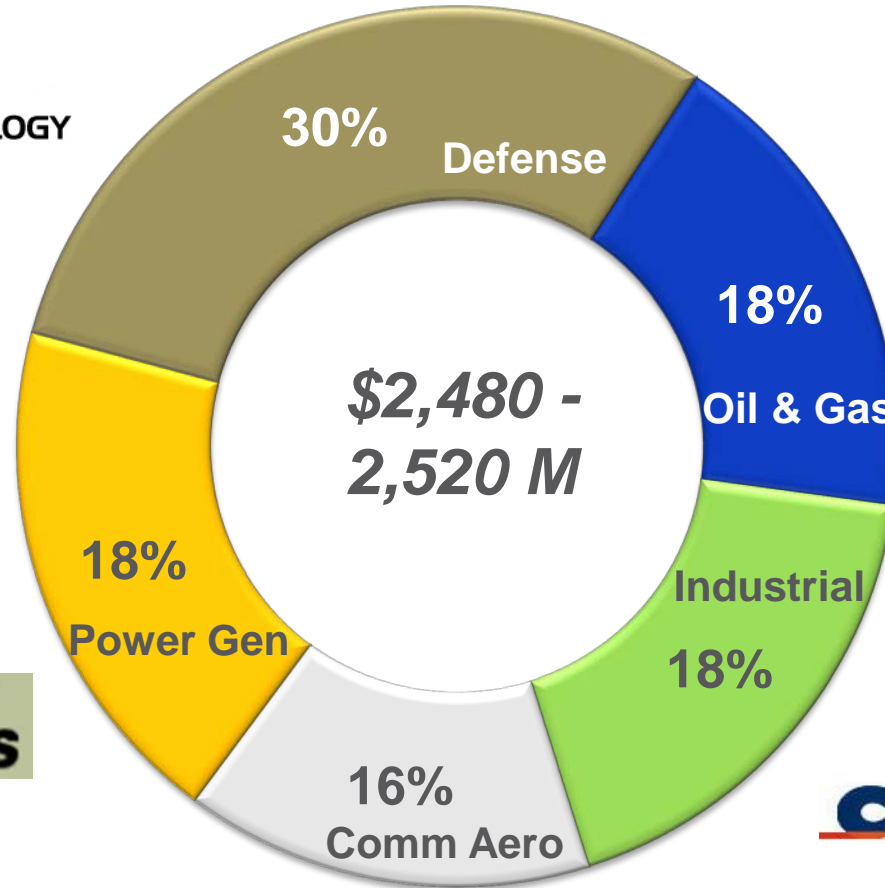
(1) Excludes approximately \$21 million in 2012 sales related to recent acquisitions

Evolving Market Exposure

(2013E Guidance as of May 1, 2013)



2013E with Acquisitions



Why Our Technologies Matter



- Curtiss-Wright supplies vital technology to a variety of industries
- Leading provider of unique, one-of-a-kind, sole source products
- Reputation for enhancing safety, reliability and performance in harsh operating environments
 - ▣ Provider of complex “must-not-fail” applications
- Technologies aimed at #1 or #2 share within their respective markets

Defense Electronics



Embedded Computing Modules

Embedded Electronic Systems

Defense Platforms



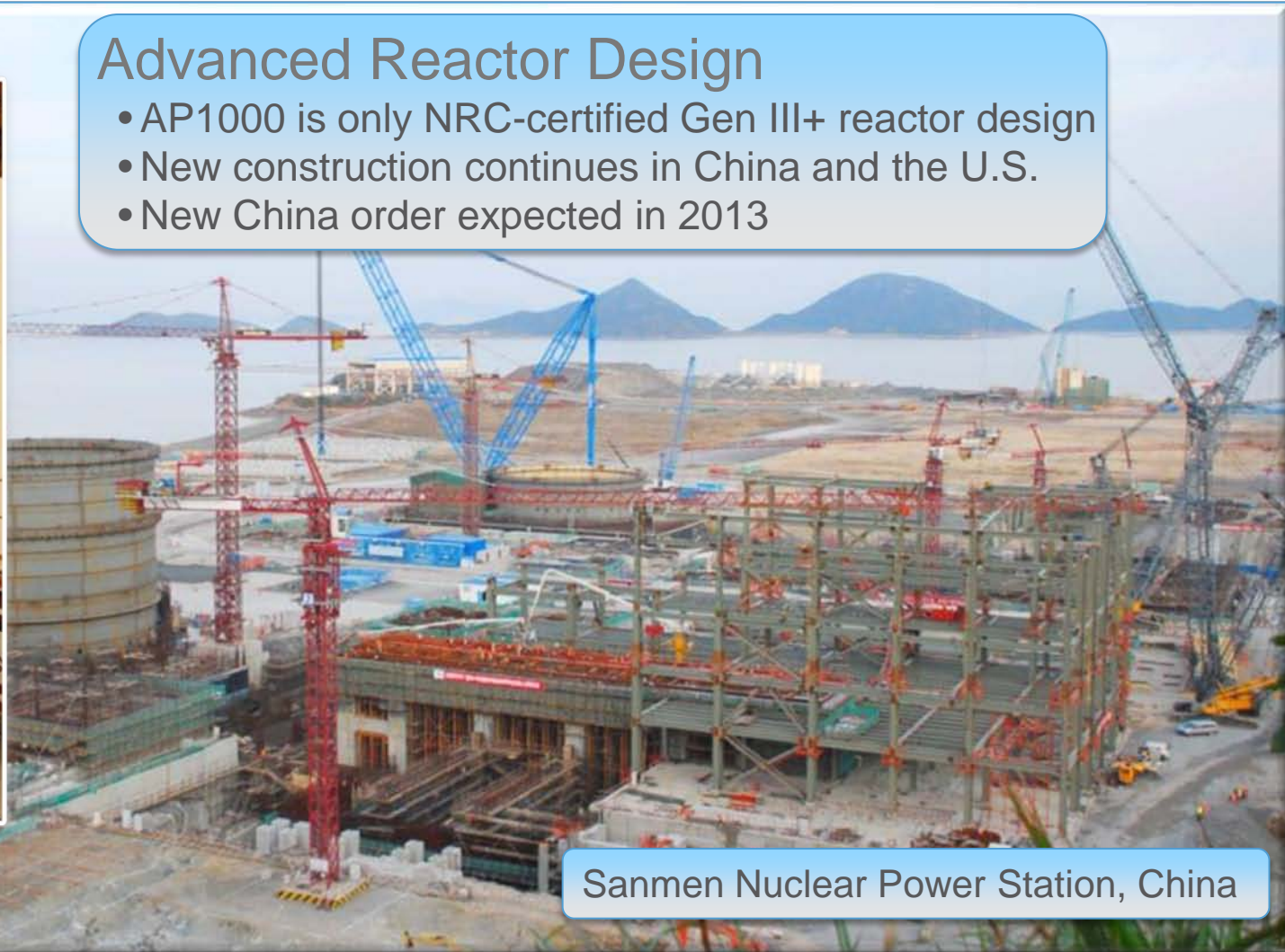
Curtiss-Wright is industry leader in embedded computing
Focused on Commercial Off-the-Shelf (COTS) technology

AP1000 Reactor Coolant Pumps



Advanced Reactor Design

- AP1000 is only NRC-certified Gen III+ reactor design
- New construction continues in China and the U.S.
- New China order expected in 2013



Sanmen Nuclear Power Station, China

Surface Treatment



Shot peening



Laser peening

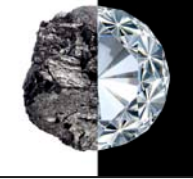


Engineered Coatings

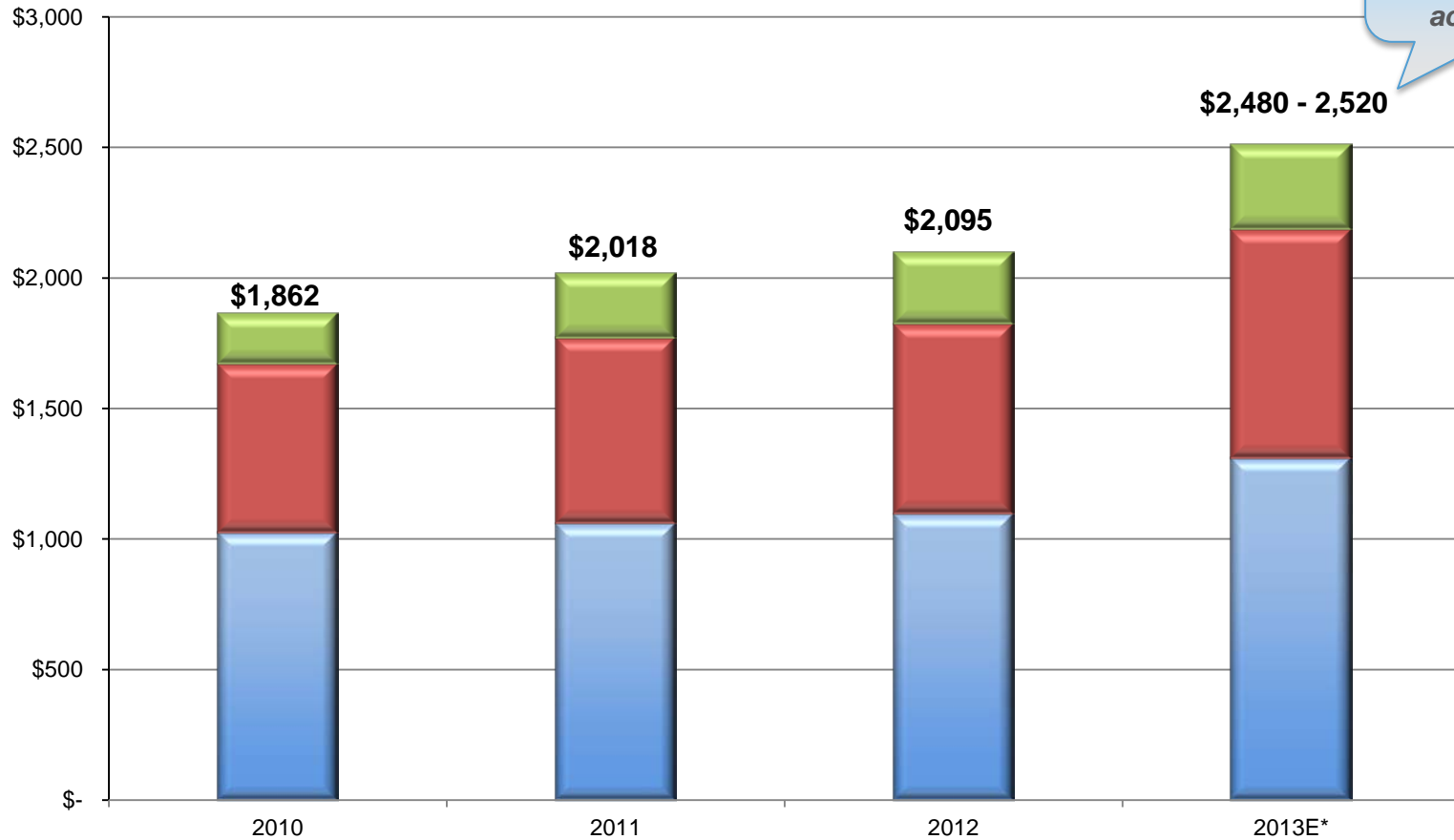
Industry leading expertise in enhancing performance, extending life and preventing premature failure of critical components

Generating Shareholder Value

Strong Financial Track Record



Sales
(\$ Millions)



2013E sales include ~\$400M due to recent acquisitions

* CW Guidance as of May 1, 2013

■ Flow Control ■ Controls ■ Surface Technologies

Note: All figures presented on a continuing operations basis reflecting the removal of our heat treating business from 2012 and prior periods.



2013E Financial Outlook (as of May 1, 2013)

(in 000's, excluding EPS)



Management Guidance	FY2013E
Total Sales	\$2,480 - 2,520M 18% - 20%
Flow Control	\$1,300 - 1,320M
Controls	\$865 - 875M
Surface Technologies	\$315 - 325M
Operating Income	\$229 - 237M 42% - 47%
Diluted EPS	\$2.70 - 2.80 39% - 44%
Diluted Shares Outstanding	47.6M
Effective Tax Rate	32.0%

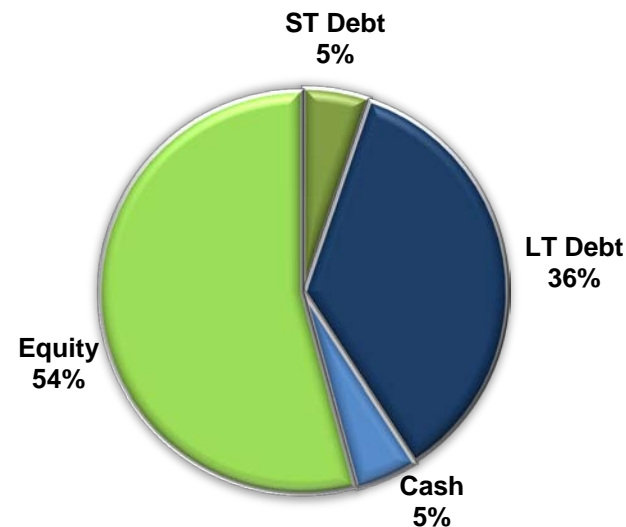
Full year amounts may not add due to rounding.

Balanced Capital Structure

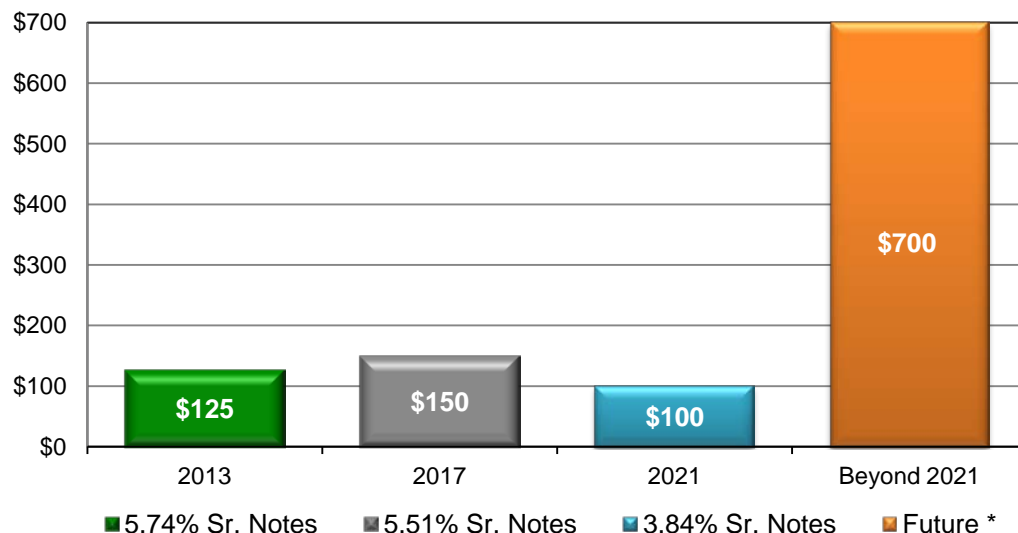


- Financial and operational discipline
 - Manage to internal 45% net debt to cap limitation
- Conservative balance sheet
- Focus on strategic acquisitions
- Net book debt to cap typically ~30%

As of March 31, 2013



(\$ Millions)



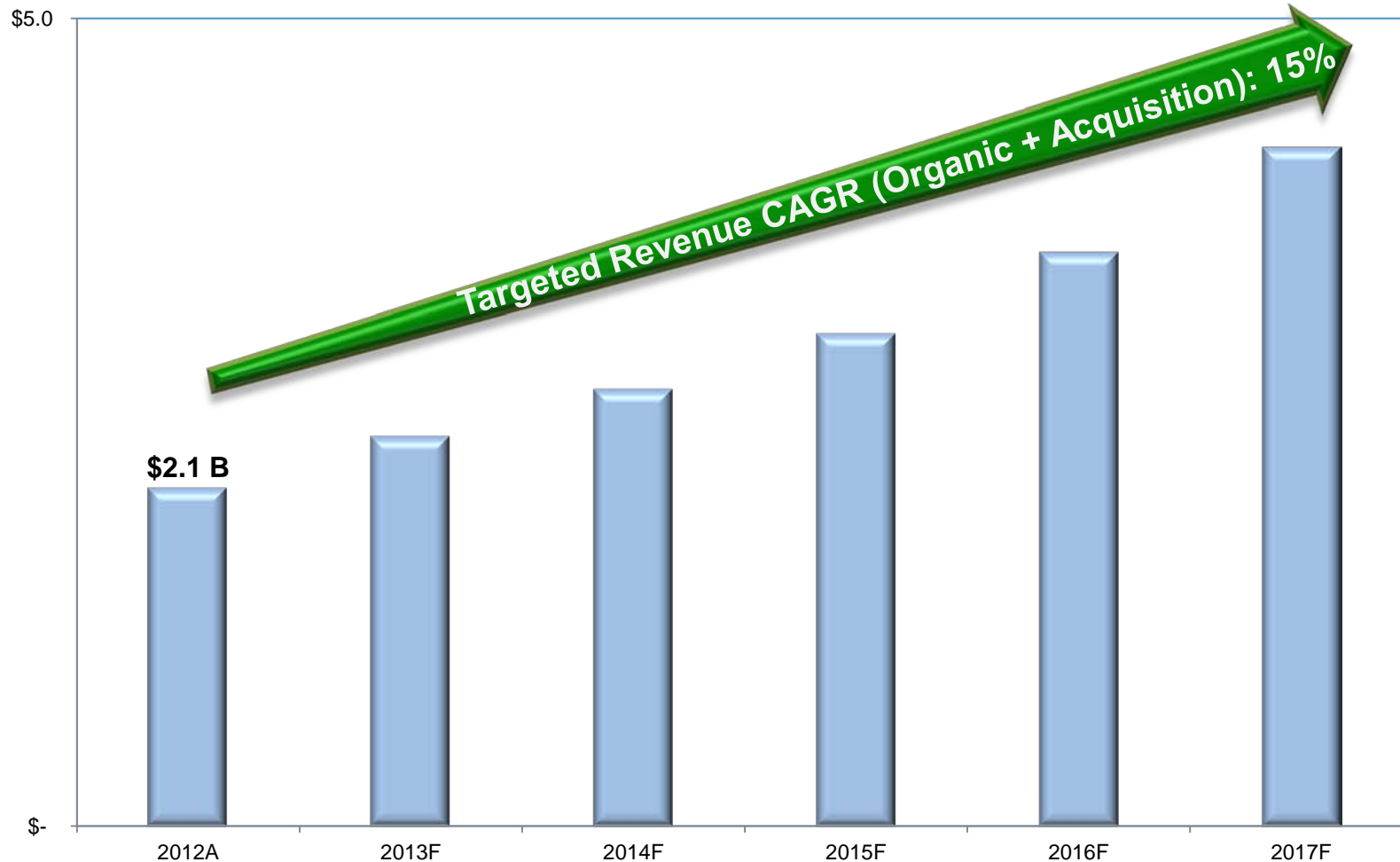
• Includes \$200 Million of 4.24% senior notes expiring in 2026, \$225 Million of 3.70% senior notes expiring in 2023, \$100 Million of 3.85% senior notes expiring in 2025, \$75 Million of 4.05% senior notes expiring in 2028 and \$100 Million of 4.11% senior notes expiring in 2028

Positioned for Growth



Sales

(\$ Billions)



Why You Should Invest in Curtiss-Wright!



- Successfully executing our long-term growth strategy
- Innovative leader in supplying unique technologies that matter
- Long standing customer relationships and reputation as a trusted supplier of advanced technology
- Solid financial and operational outlook

***Well Positioned To Significantly Increase Revenue
and Profitability Over the Next Five Years***